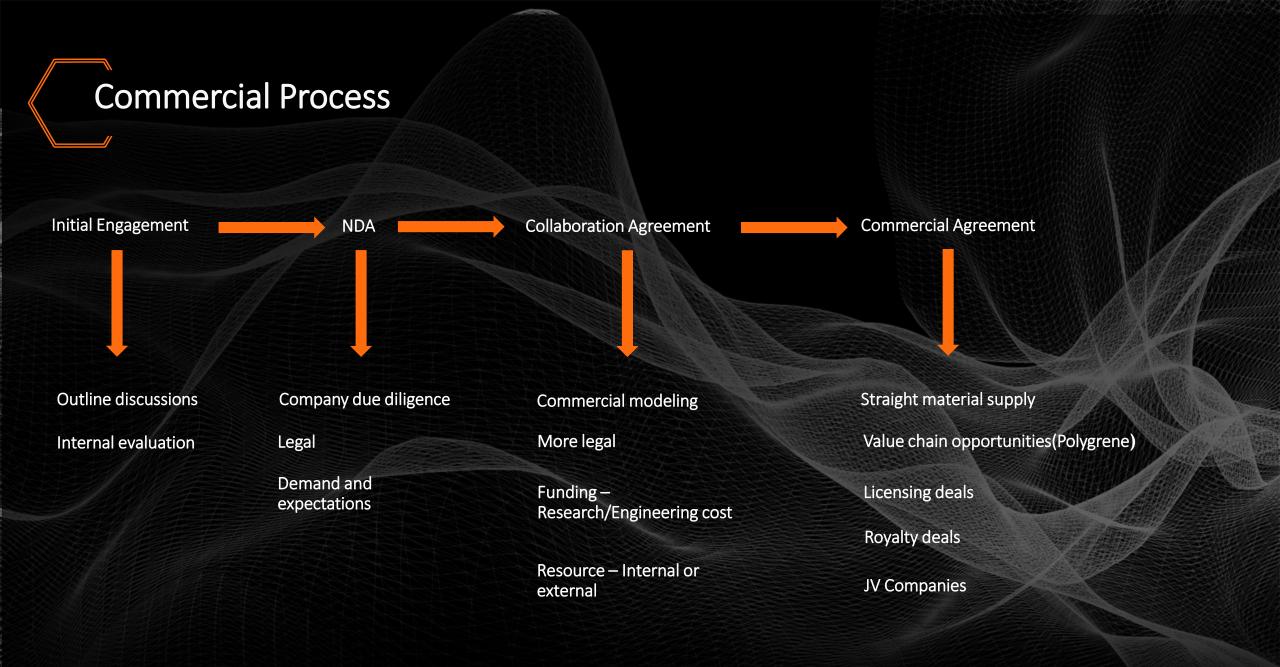


Tomorrow's materials available TODAY

Market Engagement

David Kerr – Head of Commercial



Current Engagement Status

- 67 live engagements.(excluding China/Korea).
- 20 engagements under formal collaboration agreements.
- 47 under NDA agreements.
- 27 engagements are global operators within their sectors.
- Not all NDA's result in collaboration agreements, many go directly to testing of materials.
- Most companies prefer to remain anonymous to protect potential competitive advantage or IP generation.
- All engagements at various stages of development.
- Some engagements involve multiple partners.
- Legal agreements can be complex, even NDA's.
- The bigger the company, the slower the process.
- No engagement to date has failed due to product performance.

Main Market Sectors & Applications

Household FMCG – Films, Barriers, Bottles, Flexible Packaging, Smart Packaging, Cans

Electronics- *Printed Circuits, Protective Films, Office Equipment*

Medical – Digital Dressings, Sensors, Surgical equipment

Chemical- *Polymer Blends*

Sports/Lifestyle Equipment-*Football, Cycling, Wetsuits, Protective Eyewear, Luggage, Audio*

Textiles- *Sportswear, Industrial, Shoes, Lingerie, Fashion, Smart textiles*

Automotive- Engine parts, Tyres, Interior plastics, fabrics & leathers, batteries, coatings

Lighting- Component parts

Football Boots, Training Shoes

Footwear –

Outdoor/Trail Shoes,

Oil and Gas – Component parts, protective coatings, drilling equipment, Sub-Sea Insulation

Defence - Confidential

Aerospace- Interior plastics, Engine Parts & Sensors Specialist Engineering & Construction – *Polymer Structures, Composite Parts. Smart Buildings, Concrete, Protective coatings*

Energy- *Supercaps, Batteries, Charging, Turbines*

Mobile Communications-Electronics, Accessories

Securities – Bank Notes, Passports

Latest Updates

Updates since Interim report issued on 6/1/18.

Global Chemical Major - Testing agreed for film application with Inks. Testing to be done at WMG.

AECOM - Further SOW confirmed.